

STAR AMERICA

REBUILDING AMERICA'S INFRASTRUCTURE



STAR AMERICA
INFRASTRUCTURE PARTNERS

BY **TK** **TIKEHAU**
CAPITAL



YOUR PARTNER FOR INFRASTRUCTURE DEVELOPMENT

With investments in projects which have a total asset value of more than \$5 billion, Star America is one of the leading infrastructure developers in the U.S. Our mission is to be the preferred partner of the private and public sector to rebuild America's infrastructure.

*All information is as of 30 June 2021 unless otherwise noted.

Star America, a subsidiary of Tikehau Capital, a global alternative asset management group with €31.8 billion of assets under management (as of September 30, 2021) and shareholders' equity of €2.9 billion (as of June 30, 2021), is a U.S. headquartered developer and manager of infrastructure assets in North America. With an investor base that includes large institutional investors such as insurance companies and pension funds, among others, Star America focuses on delivering infrastructure projects primarily across the transportation, social, environmental and telecommunications sectors. Star America believes that as of year-end 2021 it has approximately \$850 million of assets under management, and Star America's track record includes investments in 16 infrastructure assets, which have a total project cost valued at greater than \$5 billion. Star America's mission is to become the preferred partner in rebuilding America's infrastructure.



LEADERSHIP



WILLIAM A. MARINO
Co-Founder &
Chief Executive Officer



CHRISTOPHE PETIT
Co-Founder &
President



MARK MELSON
Chief Investment Officer



SALVATORE MANCINI
Senior Advisor



FRANCIS VAN SCOY,
CPA, CFA, CAIA
Chief Financial Officer
& Compliance Officer



JENNIFER L. MILLER, Esq.
Chief Operating Officer
& General Counsel

SENIOR PROJECT TEAM



MIT JHA
Senior Advisor



GREG DAVIS
Senior Advisor



JAHRED KALLOP
Investment Director



KAMIL SEIDL
Investment Director



CHRISTOPHER
FRAUENBERGER
Head of Asset Management



MICHAEL RUEGER
Vice President



ROMAIN BREUIL
Vice President

EXPERIENCE DEVELOPING PROJECTS

\$3.6billion

in capital secured for
delivery of projects
with a total value of

more
than **\$5billion**



LEADING THE WAY WITH P3s

- 1st P3 in Ohio
- 1st P3 in Michigan
- 1st P3 Lighting Project in the US
- 1st Transportation P3 in Maryland



THE STAR ADVANTAGE

With our construction knowledge, driven team, and ability to forge lasting owner relationships, we believe that Star is the ideal partner to work with on P3s.

Star has teamed up with*:

FIFTEEN

of the Top 25 US Construction Companies;

EIGHT

of the Top 15 International Construction Companies;

and

FIFTEEN

of the Top 25 US Design Firms.

*based on Engineering News-Record (ENR) 2019 Rankings using 2018 revenue data

INDUSTRY ADVOCACY & LEADERSHIP

AIAI - Board Chair
National Academy of Construction - Board Member
New York Building Congress - Board Member Emeritus



TRANSPORTATION

ROADS • BRIDGES • RAIL • AIRPORTS • TUNNELS

Star America’s approach to teaming, and our ability to identify the right mix of local, national and global partners based on specific project characteristics, has led to success in highly competitive public procurements.

South Fraser Perimeter Road, Vancouver, BC		DBFOM		\$654 million
Portsmouth Bypass, Portsmouth, OH		DBFOM		\$550 million
Texas SH288, Houston, TX		DBFOM		\$1.1 billion
Maryland Purple Line, Suburban Washington, DC		DBFOM		\$2.3 billion
Cathcart Rail, HQ in Columbus, Ohio		CORPORATE		\$150 million

SOCIAL

COURTHOUSES • SCHOOLS • CONVENTION CENTERS • STUDENT HOUSING • HOSPITALS

With an emphasis on high quality design and architecture, sustainability and life cycle cost analysis, we work with our partners to offer state of the art facilities to our clients.

Howard County, MD Circuit Courthouse		DBFOM		\$178 million
Northside at University of Texas at Dallas - Phases I, II, III and IV, Richardson, TX		DBFOM		\$229 million
San Jose, CA Student Housing		DBFOM		\$188 million
Eugene, OR Student Housing		DBFOM		\$100 million
Seattle, WA Student Housing		DBFOM		\$144 million



ENVIRONMENTAL

WATER • WASTEWATER • WASTE • ENERGY EFFICIENCY

Michigan DOT Freeway Lighting,
Detroit Metro Area, MI

| **DBFOM** | **\$50 million**

Demand Power Energy Efficiency
Ontario, CA

| **DBFOM** | **\$71 million**

We continue to seek out new and cutting edge technologies while striving to ensure cleaner, safer, and more environmentally sensitive solutions to project challenges.



RENDERING

TELECOMMUNICATIONS

DATA CENTERS • FIBER NETWORKS • CELL TOWERS

Digital Crossroads Data Center
Hammond, IN

| **DBFOM** | **\$75 million**

At Star America, we are always striving to be at the forefront of the development of infrastructure that will support an ever-growing need for data storage and network bandwidth and capacity.

RESPONSIBLE INVESTING and ASSET MANAGEMENT

At Star America, we care deeply about the environment, and we are committed to incorporating environmental, social, and governance considerations in our investment and asset management process.

We are investing in assets that are real, essential, long-lived, and resource intensive, and it is our responsibility to make sustainability and community a focus of our investment process.

As a signatory to the Principles for Responsible Investment, we strive to adhere to the Six Principles and meet the United Nations Sustainable Development Goals. We pursue opportunities to enhance environmentally positive features, safety, diversity and inclusivity, in our investments.

Through community outreach, workforce and workplace safety, and environmental stewardship, we will strive to reach our goals.





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